

Date : 26/03/2018 Ref : UPAC/GF/2018/099

To: Boursa Kuwait

المحترمين،

السادة: بورصة الكونت للأوراق المالية

تحية طيبة وبعد،

Supplementary disclosure with regards to the results of
the subscription to capital increase shares of United
Projects for Aviation Services Company KSCP - (UPAC)

Reference to our previous disclosure dated 27 February 2018 United Projects for Aviation Services Company KSCP (the "Company") would like to inform you of the completion of the subscription process in the shares of the capital increase of the Company, which took place during the period from 04 March 2018 to 18 March 2018, through subscription into fully issued shares of Capital increase by 31,750,000 ordinary shares with a total nominal value of KD 3,175,000 at a total value of KD 20,002,500 including the issuance premium.

افصاح مكمل بشأن نتائج الاكتتاب العام في أسهم زيادة رأس مال شركة المشاريع المتجدة للخدمات الجوية ش.م.ك.ع - (يوباك)

عطفاً على إفصاحنا المؤرخ في 27 فبراير 2018 تفيد شركة المشاريع المتحدة للخدمات الجوية ش.م.ك.ع ("الشركة") باكتمال عملية الاكتتاب في أسهم زيادة رأس مال الشركة التي تمت خلال الفترة من 04 مارس 2018 الى 18 مارس 2018. وذلك بالاكتتاب في اجمالي أسهم الزيادة المصدرة بعدد 31,750,000 سهماً عادياً بقيمة إسمية إجمالية بلغت 3,175,000 دينار كويتي، وبقيمة إجمالية متضمنة علاوة الإصدار بلغت 20,002,500 دينار كويتي.

وتفضلوا بقبول فائق الاحترام والتقدير،

نادية عبدالله عقيل نائب رئيس مجلس الإدارة والرئيس التنفيذي Nadia Abdullah Akil

Vice Chairperson and CEO.



Attachment: Supplementary disclosure

المرفقات: نموذج الافصاح المكمل



Disclosure and Transparency

Supplementary Disclosure Form

Date	26 March 2018
Name of the Listed Company	United Projects for Aviation Services Co. KSCP - (UPAC)
Disclosure Title	Supplementary disclosure with regards to the results of the subscription to capital
	increase shares of United Projects for Aviation Services Company KSCP - (UPAC)
Date of Previous Disclosure	27 February 2018
Developments that occurred to	Reference to our previous disclosure dated 27 February 2018 United Projects for Aviation
the disclosure	Services Company KSCP (the "Company") would like to inform you of the completion of
	the subscription process in the shares of the capital increase of the Company, which took
	place during the period from 04 March 2018 to 18 March 2018, through subscription into
	fully issued shares of Capital increase by 31,750,000 ordinary shares with a total nominal
	value of KD 3,175,000 at a total value of KD 20,002,500 including the issuance premium.
The financial effect of the	The above mentioned subscription returns will be reflected on the interim financial
occurring developments (if any)	statements of the Company for the period ending on 31 st March 2018.



Nadia Abdullah Akil Vice Chairperson and CEO

